

MEDIA KIT

Smart Voices.  
Meaningful Engagement.  
Superior Results.

WHERE INVESTORS ENGAGE WITH TRUSTED, INDEPENDENT VOICES

# InvestingChannel at a glance

InvestingChannel (IC) is an exclusive publisher group that delivers data, content, and analysis tools that shape investment decisions.

Our customized marketing solutions connect brands with highly engaged financial audiences in a contextually relevant environment comprised of 75+ financial sites.

## Some of our brand partners



20M+

Monthly  
Unique Users

52 Min

Avg. Time Spent  
Per Visitor

75+

Sites

1K

Daily Content  
Pieces

40M+

Ticker  
Searches

# Our community by the numbers



**18 Million**

Active traders  
and retail  
investors

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**15M** Retail investors  
**3M** Active traders



**3 Million**

Financial  
professionals

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**310K** Financial advisors  
**120K** Institutional investors  
**154K** FINRA Registered  
non-advisor decision makers



**2.9 Million**

High Net Worth  
individuals\* with  
\$1M+

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**108%** More likely to have an  
Annual HHI of \$150K+  
**150%** More likely to have  
Investable assets \$500K+



**2 Million**

Small Cap  
investors

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**1,000** Index  
Private Equity  
**1,500** Index  
Alternative Investments

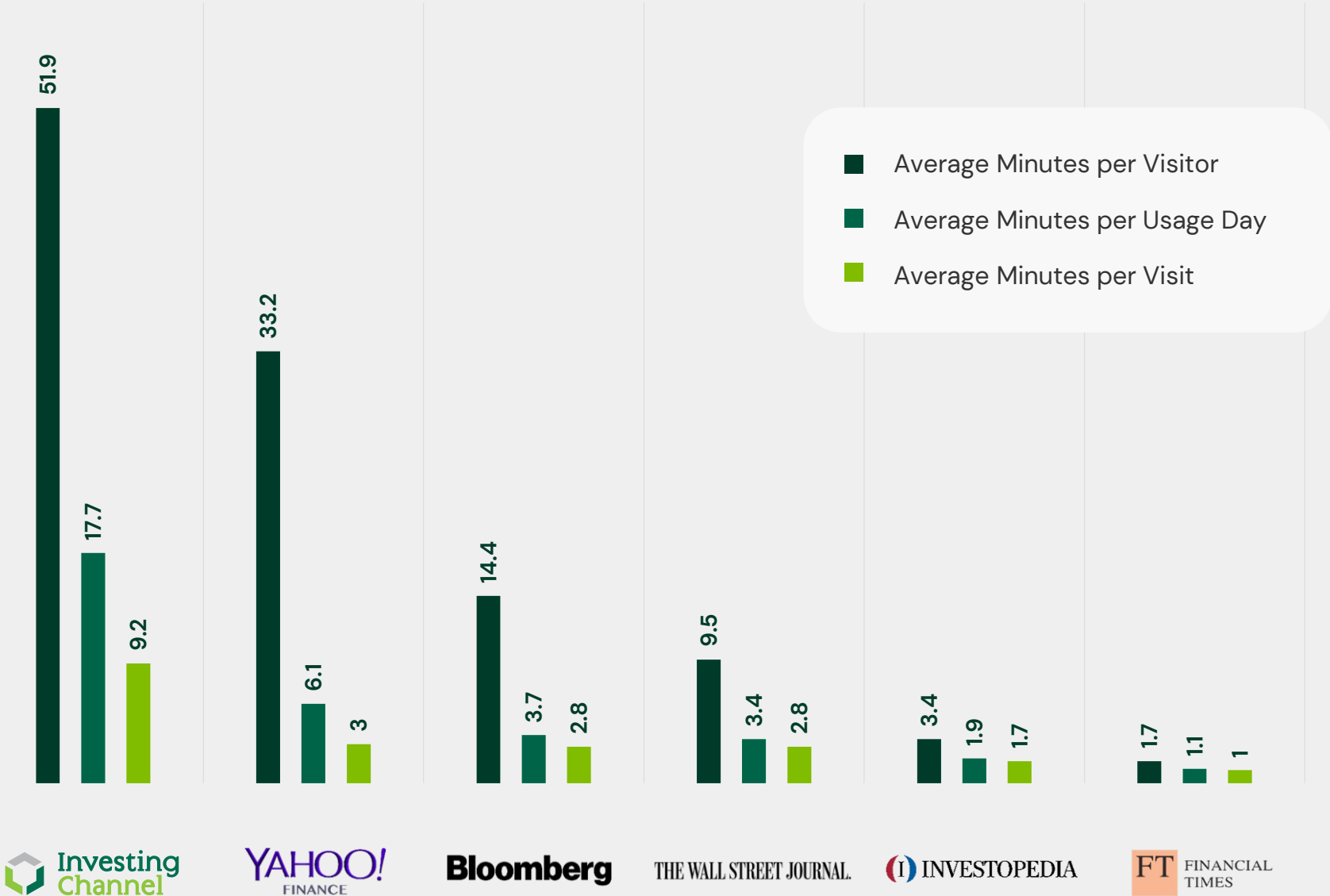
\*Defined as users with more than \$1M in investable assets (excluding home value).

AUDIENCE

# The gold standard in financial engagement

When it comes to capturing attention, we don't just compete—we dominate. **Users spend more time on our publishers' sites than any other in the financial space.** Our unrivaled engagement makes InvestingChannel the premier destination for brands looking to connect with the most engaged audiences in finance.

Source: comScore



# How our publisher group amplifies your message

## 1 Exceptional Data Collection

Our combination of **expertise, community, content** and **data-driven insights** is uniquely positioned to reach the right audience at the right time—maximizing ROI and driving high-qualified leads.

## 2 Unrivaled Expertise

Our community of 20 million unique users across our 75+ financial sites allow us to continually build the most effective environment to surround your brand and products with investors in the right phase of the decision process.

## 3 Expanding Ecosystem

Our exclusive access to a wide range of top-tier publishers enables our predictive signals to deliver unparalleled depth and precision. This allows you to reach the right audience with the right message, at the perfect moment, maximizing engagement and impact.

## Some of our publisher partners





# Solutions that meet your needs



## Precision Targeted Media

Harness the scale and proprietary data of InvestingChannel with industry – leading audience targeting across 100+ sites.



## Growth Marketing Opportunities

Measure your campaign's effectiveness through our available CPC, CPL, and CPM solutions.



## Email

Our leading voices in financial markets create an alignment opportunity for your brand to connect with investors and finpros.



## Video

We offer high impact video tactics, including online Pre-Roll and custom video programs.



## Custom Content & Creative

Let InvestingChannel tell your story through the creation of content and creative that is grounded in market insights and designed to influence action.



## ExactMatch Offerings

Unlock precision marketing with highly refined advisor outreach. Target and identify advisors based on investment focus, searched tickers, and engagement; maximizing impact with zero waste.

## OFFERINGS

# Tactics to reach your audience

## BANNERS

## EMAIL

Rank	Name	Searches
#1	Exxon Mobil	2974
#2	Chevron	1239
#3	BP	"439"
#4	Conoco Phillips	339
#5	Shell	289

Below the table, there is a section titled 'Our Active Approach to Fixed Income' with a graphic showing a globe with 'INFLATION', 'LIQUIDITY UNCERTAINTY', 'DURATION', 'VOLATILITY', and 'RISK' labels. The text reads: 'We believe our active fixed income approach is key to navigating today's challenging bond market and adding long-term value. Our fixed income investment process combines collective expertise, long-term discipline and risk management to capitalize on changing market dynamics.' and includes a 'Learn More' link.

## NATIVE

## VIDEO

Indices	Futures	Commodities	Currencies
DOW	30,997.00	-0.78%	-0.17%
S&P 500	3,940.70	-0.15%	-0.17%
FTSE 100	6,695.20	-0.22%	-0.15%
DAX	13,874.00	-0.16%	-0.15%
Nikkei 225	28,445.00	-0.13%	-0.15%
HANG SENG	26,070.00	-0.15%	-0.15%
ASX 200	5,471.50	-0.14%	-0.15%

# Custom creative solutions

IBAR

BlackRock

Important information

X

Chart your course with private markets

Traditional stocks and bonds are under pressure in today's volatile, inflationary market. Consider allocating to private markets to continue delivering for your clients.

Navigating private markets

Test out alternative strategies

How it works:

BlackRock

Access private markets. We make it easy to get started.

Learn more >

MOBILE ADHESION

ETFs Market Overview

Sun, Feb 6th, 2022

GO TO: ETFs Market Overview

Most Popular ETF Funds

Full List

Symbol	Name	Last	Change	%Chg	P
SPY	S&P 500 SPDR	448.70	+2.10	+0.47%	
QQQ	Nasdaq QQQ ...	358.01	+4.46	+1.26%	
IWM	Russell 2000 I...	198.38	+0.85	+0.43%	
HYG	High Yield Co...	83.77	-0.33	-0.39%	
VOO	S&P 500 ETF V...	412.52	+1.93	+0.47%	
TLT	20+ Year Trea...	139.01	-2.08	-1.47%	
LQD	Invst Grade C...	125.45	-1.26	-0.99%	
IIV	S&P 500 Ishar...	450.85	+2.25	+0.50%	
XLF	S&P 500 Finan...	40.10	+0.67	+1.70%	
DIA	Dow Industria...	350.87	-0.03	-0.03%	

iShares Private Equity

iShares Private Credit

iShares Closed-end Funds

THINK BEYOND 60/40

VIDEO HUB

MFS

PREPARING FOR CHALLENGES

A TECHNOLOGICAL SHIFT?

OPPORTUNITY IN LOCAL EMD

WHY GLOBAL CREDIT?

LEARN MORE

INSIGHTS DIRECTORY

ETFs Insights

charles SCHWAB

International ETFs and the price discovery mechanism>

Exchange-traded funds (ETFs) that provide exposure outside the U.S. may invest in securities that trade on exchanges in different time zones, and may be closed when U.S. markets are open. But while those non-U.S. markets are closed...

Read More >

A look what's b... tax efficiency>

It is an important time for advisors to review a client portfolios and determine if they are positioned for potential market cycle change where value and potential stocks may takeover performance leader growth and domestic equities...

Watch Now >

InvestingChannel



# Thank you.

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